

**INTRODUCER DETAILS**

Contact:	
Business Name:	
Email Address:	Ph:
Mobile:	Fax:

**LOAN DETAILS**

Amount:	Interest Rate:	Term:
Introducer Remuneration: % of Loan amount:		or Flat Fee:
Reason for Loan:		
Exit Strategy (Please attach additional sheet if required):		

**USE OF FUNDS**

		Amount
Refinance Mortgage (1)	Funder:	
Refinance Mortgage (2)	Funder:	
Refinance Mortgage (3)	Funder:	
Other (1)	Description:	
Other (2)	Description:	
<b>TOTAL</b>		

**ADDITIONAL INFORMATION REQUIRED**

<p><b>Required with Application</b></p> <p><input type="checkbox"/> Rates Notice for Security Property/ies</p> <p><input type="checkbox"/> Contract (if purchase)</p> <p><input type="checkbox"/> Broker Mandate / Brokerage Agreement</p> <p><i>Email Applications to john@infac.com.au</i></p> <p><i>Other Supporting Information may be required/requested</i></p>	<p><b>Required with Return Executed of Letter of Offer</b></p> <p><input type="checkbox"/> 100 Points ID as per AML Requirements</p> <p><input type="checkbox"/> Trust Deed (If Applicable)</p> <p><input type="checkbox"/> Company Constitution (If Applicable)</p> <p><input type="checkbox"/> Existing Loan statements - 6 months for any loan being refinanced</p>
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**APPLICANT DETAILS**

**Company / Trust Applications**

Company / Trust Name:		Trustee Name/s:	
Registered Address:			
Suburb:		Postcode:	
Is the Security in the name of the Company / Trust ?		Yes / No	

<b>Applicant / Guarantor 1</b>	<b>Applicant / Guarantor 2</b>
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Surname:		Surname:	
Given Names:		Given Names:	
Drivers Licence #:		Drivers Licence #:	
Date of Birth:		Date of Birth:	
Marital Status:	# Dependants:	Marital Status:	# Dependants:
Home Ph: (    )		Home Ph: (    )	
Work Ph: (    )		Work Ph: (    )	
Mobile Ph:		Mobile Ph:	
Email:		Email:	
Security Address:			
Suburb:		Postcode:	Time at Address:
Previous Address (if under 2 years at current address)			
Suburb:		Postcode:	Time at Address:

**EMPLOYMENT DETAILS *(If self employed, provide details of your business and industry)***

Occupation:		Occupation:	
Full Time - Part Time - Casual - Other		Full Time - Part Time - Casual - Other	
Employer:		Employer:	
Years Employed:		Years Employed:	
Previous Employer: (if less than 2 years)		Previous Employer: (if less than 2 years)	
Occupation:		Occupation:	
Employer:		Employer:	
Years Employed:		Years Employed:	

**ANNUAL INCOME**

Wage / Salary:		Wage / Salary:	
Self Employed Income:		Self Employed Income:	
Rental Income:		Rental Income:	
Investment Income:		Investment Income:	
Other Income:		Other Income:	

ASSETS			
	Address / Details	Income (p/m)	Value
Property 1			
Property 2			
Savings			
Shares			
Motor Vehicles			
Home Contents			
Superannuation			
Other			
Other			
<b>TOTAL ASSETS</b>			

LIABILITIES					
	Lender Details	Rate	Payment (p/m)	Limit	Balance
Property 1		%			
Property 2		%			
Motor Vehicles		%			
Credit Card		%			
Credit Card		%			
Store Card		%			
Personal Loan		%			
Other		%			
Other		%			
Other		%			
<b>TOTAL LIABILITIES</b>					

**SECURITY PROPERTY 1**

Address:

Suburb: Postcode:

Type of Property:

Property Description:

**SECURITY PROPERTY 2**

Address:

Suburb: Postcode:

Type of Property:

Property Description:

Are there additional Security Properties? Yes/No *If yes please provide the information requested above in a separate sheet.*

**DECLARATION AND PRIVACY ACT FORM**

<b>Applicant Declaration</b> (Pursuant to the Privacy Act 1988 as amended)	Yes	No
1 Have you ever been bankrupt or entered into an arrangement to pay your creditors?	<input type="checkbox"/>	<input type="checkbox"/>
2 Are there any unsatisfied court judgements against you?	<input type="checkbox"/>	<input type="checkbox"/>
3 Have you ever been a shareholder or an officer of any company to which a manager, receiver administrator or liquidator has been appointed?	<input type="checkbox"/>	<input type="checkbox"/>
4 Has a mortgagee ever sold your property to recover a debt owing by you?	<input type="checkbox"/>	<input type="checkbox"/>
5 If you are seeking finance to complete the purchase of the security property, do you intend to borrow any other money for this purpose?	<input type="checkbox"/>	<input type="checkbox"/>
6 Has an application for the above loan been submitted by you or any other person to another lender?	<input type="checkbox"/>	<input type="checkbox"/>

If yes to any of the above please give details:


**PRIVACY ACT DISCLOSURE AND CONCENT**

**Personal Information**

Fidelity Capital (Australia) Pty Ltd (Fidelity Capital (Australia)) will collect personal information from you in order to process your application. If you do not provide us with your personal information we cannot process your application.

We may also use your personal information to tell you about other products and services offered by us and in order to do that we may disclose your information to or our Service Providers. Please contact our Client Services Team on 07 3303 8432 if you do not consent to us using or disclosing your personal information to tell you about other products and services. It is important that you contact us because by providing your details you will be taken to have consented to this use and disclosure.

In most cases, you can gain access to the personal information that Fidelity Capital (Australia) holds about you. We aim to ensure that the personal information we retain about you is accurate, complete and up-to-date. To assist us with this, please contact us if any of the details you have provided change. If you have concerns about the completeness or accuracy of the information we have about you, we will take steps to correct it.

I agree that Fidelity Capital (Australia) (and any other financier who at any time provides or has any interest in the credit) may do any of the following:

- 1 Seek and use commercial credit information about me to assess an application for consumer credit or commercial credit.
- 2 Seek and use consumer credit information about me to assess an application for commercial credit or consumer credit.
- 3 Seek and use a credit report about me by a credit reporting agency to collect overdue payments from me.
- 4 Seek from and use or give to another credit provider (including without limitation any other credit provider who has lent money on the same security) any information about my credit worthiness, credit standing, credit history or credit capacity.
- 5 Seek from and use or give to any broker, financial consultant, accountant, lawyer, or other adviser acting in connection with any financing provided or proposed to be provided to me, any consumer or commercial credit information.
- 6 Give to a credit reporting agency personal and/or commercial information about me. The information includes identity particulars; the fact that credit has been applied for and the amount; the fact Fidelity Capital (Australia) may be a current credit provider to me; payments which become overdue more than 60 days and for which collection action has commenced; advice that payments are no longer overdue; advice that cheques drawn by me have been dishonoured, advice that in the opinion of Fidelity Capital (Australia) I have committed a credit infringement; and that credit provided to me by Fidelity Capital (Australia) has been paid or otherwise discharged.
- 7 Disclose any report or personal information about me to another person in connection with funding financial accommodation by means of an arrangement involving securitisation.
- 8 Provide information to any person who proposes to guarantee or has guaranteed repayment of any credit provided to me.

**ACKNOWLEDGEMENT**

I acknowledge that neither Fidelity Capital (Australia) nor any party associated with Fidelity Capital (Australia), including the credit provider, has acted as my agent. I further acknowledge that any person who may have introduced me to Fidelity Capital (Australia) has not acted as an agent of Fidelity Capital (Australia) for the purpose of this loan.

Name	
Signature	Date
Name	
Signature	Date